

ActivEX Limited
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The Manager
Company Announcements Office
Australian Stock Exchange

Via Online Electronic Lodgement

SHARE CONSOLIDATION

ActivEX Limited ("ActivEX") is pleased to announce that it has completed the consolidation of its ordinary share capital on a one (1) for five (5) basis (the "Consolidation").

The Consolidation was approved by shareholders at the Annual General Meeting of the Company held on 24 November 2016.

As a result of the Consolidation, the total number of ordinary shares on issue has been reduced from 808,515,840 to 161,703,202 shares. The unlisted options on issue have been similarly consolidated in number on a one (1) for five (5) basis with the relevant strike price for each option being increased by a factor of five (5).

New holding statements are in the process of being despatched to shareholders to advise them to their shareholdings on a post-consolidation basis.

Yours faithfully,

Craig McPherson
Company Secretary